

Sean Manoochehri, MSc Eng, AMP

Innovative Mortgage Solutions



The Mortgage Centre

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105 - 1061 Ridgeway Avenue, Coquitlam, BC V3J 1S6

**PERSONAL NETWORTH STATEMENT/CONSENT FORM**

**Applicant Information**

First & Middle Name:		Last Name:	
Marital Status:	SIN:	Date of birth (MMDDYY):	
Home Phone:	Cell:	Male/Female (Circle)	
Address:			How Long:
City:		Province:	Postal Code:
Rent (Y/N)	Rent Amount:	Email:	
Previous Address (if less than 3 Years):			How Long:
City:		Province:	Postal Code:

**Employment Information**

Employer Name:		Position:	Full Time/Part Time
Income:	Salary/Hourly/Comission/Other	Phone:	How Long:
Address:			
City:		Province:	Postal Code:
Employer Name (if less than 3 Years):			Position:
Income:	Phone:	How Long:	
Address:			
City:		Province:	Postal Code:

**Co-Applicant Information**

First & Middle Name:		Last Name:	
Marital Status:	SIN:	Date of birth (MMDDYY):	
Home Phone:	Cell:	Male/Female (Circle)	
Address:			How Long:
City:		Province:	Postal Code:
Rent (Y/N)	Rent Amount:	Email:	
Previous Address (if less than 3 Years):			How Long:
City:		Province:	Postal Code:

**Employment Information**

Employer Name:		Position:	Full Time/Part Time
Income:	Salary/Hourly/Comission/Other	Phone:	How Long:
Address:			
City:		Province:	Postal Code:
Employer Name (if less than 3 Years):			Position:
Income:	Phone:	How Long:	
Address:			
City:		Province:	Postal Code:

**Other Income (Child Support/Spousal Support/Child Tax Benefit/Universal Child Benefit/etc)**

	Type	Amount		Type	Amount
1			3		
2			4		

Assets							
<b>Real Estate (Owned)</b>		Mortgage Balance	Lender/ Bank	Mortgage Rate	Monthly Payment	Rental Income	Strata Fee Property Tax
Address:	1st Mortgage						
	2nd Mortgage						
Date Purchased:		Purchase Price:		Market Value:			
Address:	1st Mortgage						
	2nd Mortgage						
Date Purchased:		Purchase Price:		Market Value:			
<b>Stocks/Bonds/GIC/RRSP</b>			Market Value	<b>Vehicles</b>	Make	Model	Value
1				1			
2				2			
<b>Cash/Saving</b>				<b>Other Assets:</b>			
1				1			
2				2			
<b>Business Owned:</b>	Name			Shares Owned %		Value \$	
Year Established		Nature of Business					
Address						Phone	
Liability							
Type (Line of Credit/Credit Card/Loan/Tax/Others)				Balance	Monthly Payment		
1							
2							
3							
Total Assets:		Total Liability:		Net Worth:			

### Authorization

If I have included information in this application in respect of any other person, including a co-applicant, I hereby confirm that such other person(s) has fully authorized me to release their personal information to you and to my Mortgage Centre Specialist and that such other person(s) consent to all of the terms set-out herein. The word "Information" means personal information about me and any other person(s) identified in this application, obtained from this application or other sources.

I am hereby expressly consenting to the submission of my application and the disclosure of Information to third parties, such as lenders and insurers, for the purpose of arranging and/or renewing mortgage(s). I understand that this will allow lenders to submit commitments for my review.

I hereby consent to and agree that my Mortgage Broker or Agent may use the Information in order to identify me, protect me from fraud and error, understand my needs and eligibility for products and/or services, recommend particular products and services to meet my needs, provide ongoing services, and comply with legal and regulatory requirements.

I consent to and agree that my Mortgage Broker or Agent may use the Information for the above-noted purposes and may obtain Information about me from others, including consumer reporting agencies, credit bureaus, financial institutions, and real estate appraisers and may confirm the accuracy of the Information by contacting such third parties. I further consent to and agree that each lender considering my application may obtain Information about me (and all co-applicants) from others, including consumer reporting agencies and other such third parties.

I hereby consent to and agree that my Mortgage Broker or Agent may retain the Information after the last mortgage application made on my behalf, or the end of the term of the mortgage, whichever is later and that my Mortgage Broker or Agent may retain and use my personal information for the purposes listed above after the last mortgage application made on my behalf.

### Mandatory Feilds

\_\_\_\_\_  
Drivers License #/Passport #

\_\_\_\_\_  
Drivers Licence #/Passport #

\_\_\_\_\_  
Date (MM/DD/YYYY)

\_\_\_\_\_  
Date (MM/DD/YYYY)

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Signature of Co-Applicant