

Sean Manoochehri, MSc

Mortgage Consultant

The Mortgage Center, Elder Mortgage

Cell: 778-995-5230

Toll Free: 1-888-8CTVIEW (1-888-828-8439)

Fax (Toll Free): 1-866-571-4520

Email: SeanMan@eldermortgage.ca

Web: www.CityViewMortgage.ca

Blog: http://OnlineMortgageNews.BlogSpot.com



Refinance/2nd Mortgage/2nd Home Checklist

Documents:

- 1. Last Mortgage Statement
- 2. Home Insurance Document
- 3. Last Year's City Assessment



Information:

4. Main goal of Refinance/2nd Mortgage (check One):

- | | |
|---|---|
| Debt Consolidation <input type="checkbox"/> | Equity (Cash)Take Out <input type="checkbox"/> |
| Investment <input type="checkbox"/> | Real Estate Investment <input type="checkbox"/> |
| Business Enhancement/Expansion <input type="checkbox"/> | Other please specify ----- |

5. Answer to the following questions whichever applies:

Address of the Property:

Unit ----- Street Number ----- Street Name -----
 City ----- Province ----- Postal Code -----

Construction Type (check One):

- House Town House
 Condo (High Rise) Apartment (Low Rise)

Lot Size (Sq. Ft) (House/Town House):

Living Space (Sq. Ft):

No. Of Garage:

Rental Income:

Rental Income of Basement suit (if house):

Annual Property Tax:

Codo Fee/Strata Fee (Maintenance Fee):

Purchase Price (Original Value):

Date of Purchase (MM/DD/YYYY):

Balance of Mortgage:

Date of Last Mortgage (Refinance):

Lender/Bank Name:

Amount of Mortgage Payment:

Mortgage Payment Frequency:

Monthly Biweekly Weekly

Mortgage Term (Close/Open):

Mortgage Term (How many Years):

Mortgage Rate Type: Variable/Fix

Mortgage Rate:

Market Value (Estimated):

Is property Being used as (check One):

Owner occupied Rental (Investment)

Owner occupied & Rental